

Chart Stimulated Recall (CSR) Worksheet

Case Review – Possible Discussion Questions

(note which questions were asked. Do not attempt to do all of these questions at one review)

1. General Case Review

a. Clinical assessment

- i. Can you give me an overview of the case?
- ii. What features of the patient's presentation led you to your top two (or three) diagnoses?
- iii. Did you inquire about the patient's illness experience (feelings, ideas, effect on function and expectations) and what did you learn?
- iv. If there was ambiguity or uncertainty about the case, how did you deal with it?
- v. Is there anything else you wish you would have asked?

b. Investigations and Referrals

- i. Why did you choose the investigations that you did? University of Alberta
- ii. Were there other tests that you thought of but decided against? Why?
- iii. How did you decide whether to refer to a health care team member or consultant?

c. Treatment and Management

- i. What features led you to choose the treatment that you did?
- ii. What were the patient's expectations for treatment?
- iii. Do you feel you reached common ground with the patient?
- iv. Were there other treatments that you thought of but didn't offer? If so, why did you decide against them?

d. Follow-up

- i. What did you decide was appropriate for follow up? Did you document your plans?
- ii. What factors influenced your decision?

2. Comprehensive Care

a. Monitoring Chronic Disease

- i. Did you discuss his/her chronic disease/progress?
- ii. On reflection, can you think of monitoring strategies that would be appropriate?

b. Health Promotion and Prevention

- i. Did you discuss preventive interventions? (e.g. BP, smoking cessation, alcohol use, screening tests, diet, exercise, etc.)
- ii. On reflection, do you think there are some interventions should be discussed?

3. Patient Factors

- a. Was there anything special about this patient that influenced your decisions regarding management? (e.g. compliance issues, past medical history, support systems, employment)
- b. On reflection, is there anything about this patient you wish you knew more about?

4. Practice or System factors

- a. Is there anything special about your practice setting that influenced your management in this case? (e.g. a nurse educator, Care Network, lack of access services)
- b. On reflection, how could you improve health care delivery to this patient?

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Adapted from PAR worksheet